



# Clay County Housing Report



# Market Overview

# Clay County Home Sales Remained Constant in February

Total home sales in Clay County remained at 6 units last month, the same as in February 2024. Total sales volume was \$1.2 million, up from a year earlier.

The median sale price in February was \$173,750, up from \$136,250 a year earlier. Homes that sold in February were typically on the market for 80 days and sold for 98.2% of their list prices.

# Clay County Active Listings Down at End of February

The total number of active listings in Clay County at the end of February was 16 units, down from 20 at the same point in 2024. This represents a 2.6 months' supply of homes available for sale. The median list price of homes on the market at the end of February was \$204,950.

There were 5 contracts written in February 2025 and 2024, showing no change over the year. At the end of the month, there were 12 contracts still pending.

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# **Clay County** Summary Statistics

| February MLS Statistics                     |                                                  |                         | Current Mont             |                         | Year-to-Date          |                       |                      |  |
|---------------------------------------------|--------------------------------------------------|-------------------------|--------------------------|-------------------------|-----------------------|-----------------------|----------------------|--|
| Th                                          | ree-year History                                 | 2025                    | 2024                     | 2023                    | 2025                  | 2024                  | 2023                 |  |
|                                             | o <b>me Sales</b>                                | <b>6</b>                | <b>6</b>                 | <b>3</b>                | <b>10</b>             | <b>7</b>              | <b>7</b>             |  |
|                                             | ange from prior year                             | 0.0%                    | 100.0%                   | -75.0%                  | 42.9%                 | 0.0%                  | -65.0%               |  |
|                                             | <b>tive Listings</b><br>ange from prior year     | <b>16</b><br>-20.0%     | <b>20</b><br>5.3%        | <b>19</b><br>46.2%      | N/A                   | N/A                   | N/A                  |  |
|                                             | onths' Supply<br>ange from prior year            | <b>2.6</b><br>-3.7%     | <b>2.7</b><br>-3.6%      | <b>2.8</b><br>133.3%    | N/A                   | N/A                   | N/A                  |  |
|                                             | ew Listings                                      | <b>5</b>                | <b>8</b>                 | <b>6</b>                | <b>10</b>             | <b>16</b>             | <b>14</b>            |  |
|                                             | ange from prior year                             | -37.5%                  | 33.3%                    | 100.0%                  | -37.5%                | 14.3%                 | 0.0%                 |  |
|                                             | ntracts Written                                  | <b>5</b>                | <b>5</b>                 | <b>4</b>                | <b>15</b>             | <b>13</b>             | <b>12</b>            |  |
|                                             | ange from prior year                             | 0.0%                    | 25.0%                    | -20.0%                  | 15.4%                 | 8.3%                  | -25.0%               |  |
| Pending Contracts<br>Change from prior year |                                                  | <b>12</b><br>33.3%      | <b>9</b><br>0.0%         | <b>9</b><br>28.6%       | N/A                   | N/A                   | N/A                  |  |
|                                             | <b>les Volume (1,000s)</b>                       | <b>1,215</b>            | <b>1,160</b>             | <b>447</b>              | <b>2,209</b>          | <b>1,692</b>          | <b>1,035</b>         |  |
|                                             | ange from prior year                             | 4.7%                    | 159.5%                   | -74.8%                  | 30.6%                 | 63.5%                 | -60.3%               |  |
|                                             | Sale Price                                       | <b>202,500</b>          | <b>193,250</b>           | <b>149,000</b>          | <b>220,900</b>        | <b>241,643</b>        | <b>147,914</b>       |  |
|                                             | Change from prior year                           | 4.8%                    | 29.7%                    | 0.9%                    | -8.6%                 | 63.4%                 | 13.4%                |  |
| 4                                           | List Price of Actives<br>Change from prior year  | <b>247,956</b><br>36.6% | <b>181,485</b><br>-9.5%  | <b>200,458</b><br>59.5% | N/A                   | N/A                   | N/A                  |  |
| Average                                     | Days on Market                                   | <b>88</b>               | <b>50</b>                | <b>97</b>               | <b>54</b>             | <b>47</b>             | <b>53</b>            |  |
|                                             | Change from prior year                           | 76.0%                   | -48.5%                   | 16.9%                   | 14.9%                 | -11.3%                | -25.4%               |  |
| ۷                                           | <b>Percent of List</b>                           | <b>99.1%</b>            | <b>89.9%</b>             | <b>97.1%</b>            | <b>99.0%</b>          | <b>90.8%</b>          | <b>96.2%</b>         |  |
|                                             | Change from prior year                           | 10.2%                   | -7.4%                    | 2.4%                    | 9.0%                  | -5.6%                 | 1.5%                 |  |
|                                             | Percent of Original                              | <b>93.4%</b>            | <b>87.6%</b>             | <b>93.9%</b>            | <b>95.6%</b>          | <b>88.7%</b>          | <b>94.8%</b>         |  |
|                                             | Change from prior year                           | 6.6%                    | -6.7%                    | 0.2%                    | 7.8%                  | -6.4%                 | 2.0%                 |  |
|                                             | Sale Price                                       | <b>173,750</b>          | <b>136,250</b>           | <b>165,000</b>          | <b>218,750</b>        | <b>145,000</b>        | <b>165,000</b>       |  |
|                                             | Change from prior year                           | 27.5%                   | -17.4%                   | 3.2%                    | 50.9%                 | -12.1%                | 25.0%                |  |
|                                             | List Price of Actives<br>Change from prior year  | <b>204,950</b><br>48.1% | <b>138,400</b><br>-10.7% | <b>154,900</b><br>72.3% | N/A                   | N/A                   | N/A                  |  |
| Median                                      | Days on Market<br>Change from prior year         | <b>80</b><br>300.0%     | <b>20</b><br>-80.8%      | <b>104</b><br>100.0%    | <b>24</b><br>-17.2%   | <b>29</b><br>0.0%     | <b>29</b><br>-39.6%  |  |
|                                             | <b>Percent of List</b><br>Change from prior year | <b>98.2%</b><br>7.3%    | <b>91.5%</b><br>-6.0%    | <b>97.3%</b><br>2.7%    | <b>100.0%</b><br>8.8% | <b>91.9%</b><br>-4.2% | <b>95.9%</b><br>1.3% |  |
|                                             | Percent of Original                              | <b>94.2%</b>            | <b>87.5%</b>             | <b>91.5%</b>            | <b>96.9%</b>          | <b>89.6%</b>          | <b>94.5%</b>         |  |
|                                             | Change from prior year                           | 7.7%                    | -4.4%                    | -0.5%                   | 8.1%                  | -5.2%                 | 1.5%                 |  |

Note: Year-to-date statistics cannot be calculated for Active Listings, Months' Supply and Pending Contracts.



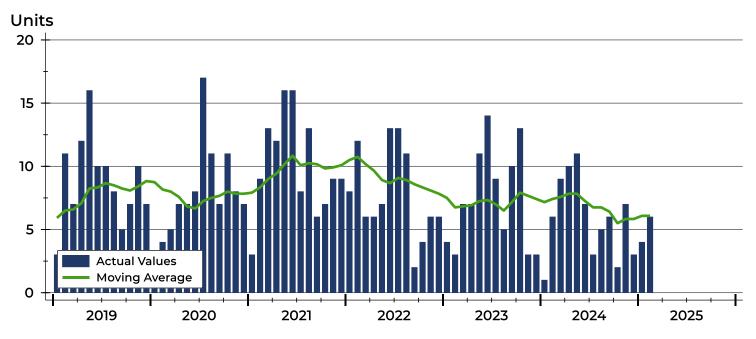


|         | mmary Statistics<br>Closed Listings | 2025         | February<br>2024 | Change | Ye<br>2025    | ear-to-Dat<br>2024 | e<br>Change |
|---------|-------------------------------------|--------------|------------------|--------|---------------|--------------------|-------------|
| Clo     | osed Listings                       | 6            | 6                | 0.0%   | 10            | 7                  | 42.9%       |
| Vol     | lume (1,000s)                       | 1,215        | 1,160            | 4.7%   | 2,209         | 1,692              | 30.6%       |
| Мо      | onths' Supply                       | 2.6          | 2.7              | -3.7%  | N/A           | N/A                | N/A         |
|         | Sale Price                          | 202,500      | 193,250          | 4.8%   | 220,900       | 241,643            | -8.6%       |
| age     | Days on Market                      | 88           | 50               | 76.0%  | 54            | 47                 | 14.9%       |
| Average | Percent of List                     | <b>99.1%</b> | 89.9%            | 10.2%  | <b>99.0</b> % | 90.8%              | 9.0%        |
|         | Percent of Original                 | 93.4%        | 87.6%            | 6.6%   | 95.6%         | 88.7%              | 7.8%        |
|         | Sale Price                          | 173,750      | 136,250          | 27.5%  | 218,750       | 145,000            | 50.9%       |
| lian    | Days on Market                      | 80           | 20               | 300.0% | 24            | 29                 | -17.2%      |
| Median  | Percent of List                     | 98.2%        | 91.5%            | 7.3%   | 100.0%        | 91.9%              | 8.8%        |
|         | Percent of Original                 | 94.2%        | 87.5%            | 7.7%   | <b>96.9</b> % | 89.6%              | 8.1%        |

A total of 6 homes sold in Clay County in February, showing no change from February 2024. Total sales volume rose to \$1.2 million compared to \$1.2 million in the previous year.

The median sales price in February was \$173,750, up 27.5% compared to the prior year. Median days on market was 80 days, up from 5 days in January, and up from 20 in February 2024.

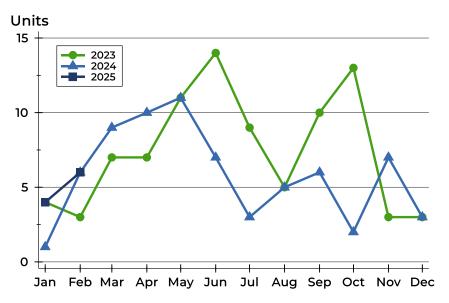
### **History of Closed Listings**







### **Closed Listings by Month**



| Month     | 2023 | 2024 | 2025 |
|-----------|------|------|------|
| January   | 4    | 1    | 4    |
| February  | 3    | 6    | 6    |
| March     | 7    | 9    |      |
| April     | 7    | 10   |      |
| Мау       | 11   | 11   |      |
| June      | 14   | 7    |      |
| July      | 9    | 3    |      |
| August    | 5    | 5    |      |
| September | 10   | 6    |      |
| October   | 13   | 2    |      |
| November  | 3    | 7    |      |
| December  | 3    | 3    |      |

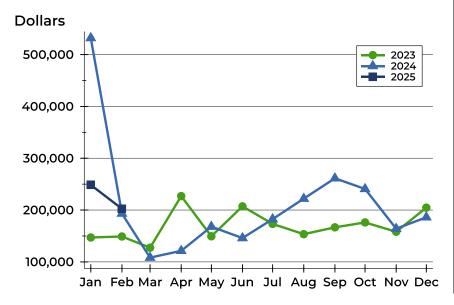
### **Closed Listings by Price Range**

| Price Range         |   | les<br>Percent | Months'<br>Supply | Sale<br>Average | Price<br>Median | Days on<br>Avg. | Market<br>Med. | Price as<br>Avg. | % of List<br>Med. | Price as 9<br>Avg. | % of Orig.<br>Med. |
|---------------------|---|----------------|-------------------|-----------------|-----------------|-----------------|----------------|------------------|-------------------|--------------------|--------------------|
| Below \$25,000      | 0 | 0.0%           | N/A               | N/A             | N/A             | N/A             | N/A            | N/A              | N/A               | N/A                | N/A                |
| \$25,000-\$49,999   | 0 | 0.0%           | N/A               | N/A             | N/A             | N/A             | N/A            | N/A              | N/A               | N/A                | N/A                |
| \$50,000-\$99,999   | 0 | 0.0%           | N/A               | N/A             | N/A             | N/A             | N/A            | N/A              | N/A               | N/A                | N/A                |
| \$100,000-\$124,999 | 0 | 0.0%           | 0.0               | N/A             | N/A             | N/A             | N/A            | N/A              | N/A               | N/A                | N/A                |
| \$125,000-\$149,999 | 2 | 33.3%          | 2.7               | 138,750         | 138,750         | 23              | 23             | 100.9%           | 100.9%            | 100.9%             | 100.9%             |
| \$150,000-\$174,999 | 1 | 16.7%          | 9.6               | 155,000         | 155,000         | 103             | 103            | 100.6%           | 100.6%            | 97.5%              | 97.5%              |
| \$175,000-\$199,999 | 1 | 16.7%          | 0.0               | 192,500         | 192,500         | 56              | 56             | 96.3%            | 96.3%             | 83.7%              | 83.7%              |
| \$200,000-\$249,999 | 1 | 16.7%          | 4.0               | 245,000         | 245,000         | 189             | 189            | 96.1%            | 96.1%             | 85.7%              | 85.7%              |
| \$250,000-\$299,999 | 0 | 0.0%           | N/A               | N/A             | N/A             | N/A             | N/A            | N/A              | N/A               | N/A                | N/A                |
| \$300,000-\$399,999 | 1 | 16.7%          | 0.0               | 345,000         | 345,000         | 131             | 131            | 100.0%           | 100.0%            | 92.0%              | 92.0%              |
| \$400,000-\$499,999 | 0 | 0.0%           | N/A               | N/A             | N/A             | N/A             | N/A            | N/A              | N/A               | N/A                | N/A                |
| \$500,000-\$749,999 | 0 | 0.0%           | N/A               | N/A             | N/A             | N/A             | N/A            | N/A              | N/A               | N/A                | N/A                |
| \$750,000-\$999,999 | 0 | 0.0%           | N/A               | N/A             | N/A             | N/A             | N/A            | N/A              | N/A               | N/A                | N/A                |
| \$1,000,000 and up  | 0 | 0.0%           | N/A               | N/A             | N/A             | N/A             | N/A            | N/A              | N/A               | N/A                | N/A                |



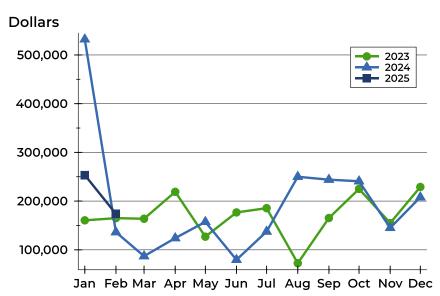


### **Average Price**



| Month     | 2023    | 2024    | 2025    |
|-----------|---------|---------|---------|
| January   | 147,100 | 532,000 | 248,500 |
| February  | 149,000 | 193,250 | 202,500 |
| March     | 127,400 | 108,244 |         |
| April     | 226,971 | 121,330 |         |
| Мау       | 149,409 | 167,950 |         |
| June      | 207,171 | 145,977 |         |
| July      | 173,274 | 182,500 |         |
| August    | 153,480 | 222,000 |         |
| September | 166,650 | 261,333 |         |
| October   | 176,115 | 240,750 |         |
| November  | 158,167 | 164,071 |         |
| December  | 204,667 | 186,000 |         |

**Median Price** 

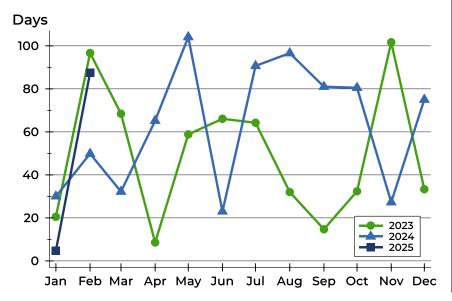


| Month     | 2023    | 2024    | 2025    |
|-----------|---------|---------|---------|
| January   | 160,500 | 532,000 | 253,500 |
| February  | 165,000 | 136,250 | 173,750 |
| March     | 163,800 | 87,000  |         |
| April     | 219,000 | 124,000 |         |
| Мау       | 127,000 | 157,400 |         |
| June      | 176,750 | 79,500  |         |
| July      | 185,500 | 137,500 |         |
| August    | 72,500  | 250,000 |         |
| September | 165,250 | 244,000 |         |
| October   | 225,000 | 240,750 |         |
| November  | 155,000 | 145,000 |         |
| December  | 229,000 | 208,000 |         |





### **Average DOM**



| Month     | 2023 | 2024 | 2025 |
|-----------|------|------|------|
| January   | 21   | 30   | 5    |
| February  | 97   | 50   | 88   |
| March     | 68   | 32   |      |
| April     | 9    | 65   |      |
| Мау       | 59   | 104  |      |
| June      | 66   | 23   |      |
| July      | 64   | 91   |      |
| August    | 32   | 97   |      |
| September | 15   | 81   |      |
| October   | 32   | 81   |      |
| November  | 102  | 27   |      |
| December  | 33   | 75   |      |

### **Median DOM**



| Month     | 2023 | 2024 | 2025 |
|-----------|------|------|------|
| January   | 20   | 30   | 5    |
| February  | 104  | 20   | 80   |
| March     | 81   | 9    |      |
| April     | 10   | 21   |      |
| Мау       | 38   | 30   |      |
| June      | 43   | 8    |      |
| July      | 45   | 11   |      |
| August    | 18   | 57   |      |
| September | 9    | 58   |      |
| October   | 13   | 81   |      |
| November  | 65   | 16   |      |
| December  | 32   | 59   |      |



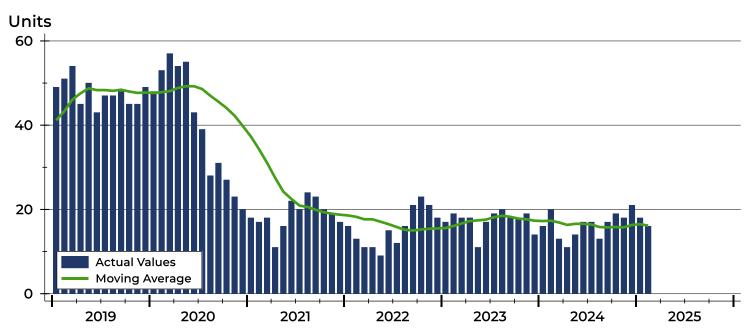


|        | mmary Statistics<br>Active Listings | Er<br>2025    | End of Februai<br>2025 2024 |        |  |  |  |
|--------|-------------------------------------|---------------|-----------------------------|--------|--|--|--|
| Act    | ive Listings                        | 16            | 20                          | -20.0% |  |  |  |
| Vol    | ume (1,000s)                        | 3,967         | 3,630                       | 9.3%   |  |  |  |
| Мо     | nths' Supply                        | 2.6           | 2.7                         | -3.7%  |  |  |  |
| ge     | List Price                          | 247,956       | 181,485                     | 36.6%  |  |  |  |
| Avera  | Days on Market                      | 75            | 100                         | -25.0% |  |  |  |
| Av     | Percent of Original                 | <b>98.2</b> % | 95.2%                       | 3.2%   |  |  |  |
| u      | List Price                          | 204,950       | 138,400                     | 48.1%  |  |  |  |
| Median | Days on Market                      | 39            | 48                          | -18.8% |  |  |  |
| Σ      | Percent of Original                 | 100.0%        | 100.0%                      | 0.0%   |  |  |  |

A total of 16 homes were available for sale in Clay County at the end of February. This represents a 2.6 months' supply of active listings.

The median list price of homes on the market at the end of February was \$204,950, up 48.1% from 2024. The typical time on market for active listings was 38 days, down from 48 days a year earlier.

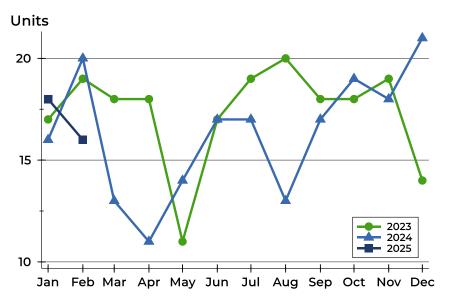
### **History of Active Listings**







### **Active Listings by Month**



| Month     | 2023 | 2024 | 2025 |
|-----------|------|------|------|
| January   | 17   | 16   | 18   |
| February  | 19   | 20   | 16   |
| March     | 18   | 13   |      |
| April     | 18   | 11   |      |
| Мау       | 11   | 14   |      |
| June      | 17   | 17   |      |
| July      | 19   | 17   |      |
| August    | 20   | 13   |      |
| September | 18   | 17   |      |
| October   | 18   | 19   |      |
| November  | 19   | 18   |      |
| December  | 14   | 21   |      |

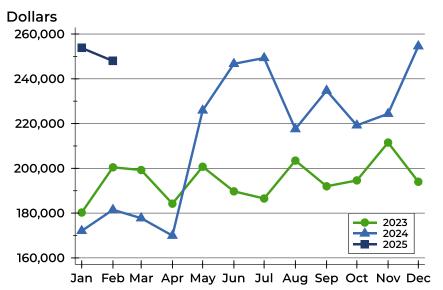
### **Active Listings by Price Range**

| Price Range         | Active  <br>Number | Listings<br>Percent | Months'<br>Supply | List I<br>Average | Price<br>Median | Days or<br>Avg. | Market<br>Med. | Price as '<br>Avg. | % of Orig.<br>Med. |
|---------------------|--------------------|---------------------|-------------------|-------------------|-----------------|-----------------|----------------|--------------------|--------------------|
| Below \$25,000      | 0                  | 0.0%                | N/A               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$25,000-\$49,999   | 0                  | 0.0%                | N/A               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$50,000-\$99,999   | 2                  | 12.5%               | N/A               | 95,450            | 95,450          | 81              | 81             | 98.4%              | 98.4%              |
| \$100,000-\$124,999 | 0                  | 0.0%                | 0.0               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$125,000-\$149,999 | 2                  | 12.5%               | 2.7               | 136,900           | 136,900         | 7               | 7              | 100.0%             | 100.0%             |
| \$150,000-\$174,999 | 4                  | 25.0%               | 9.6               | 167,200           | 169,450         | 63              | 39             | 92.6%              | 91.7%              |
| \$175,000-\$199,999 | 0                  | 0.0%                | 0.0               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$200,000-\$249,999 | 3                  | 18.8%               | 4.0               | 243,333           | 245,000         | 199             | 163            | 102.8%             | 102.1%             |
| \$250,000-\$299,999 | 2                  | 12.5%               | N/A               | 284,450           | 284,450         | 43              | 43             | 100.0%             | 100.0%             |
| \$300,000-\$399,999 | 0                  | 0.0%                | 0.0               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$400,000-\$499,999 | 2                  | 12.5%               | N/A               | 442,450           | 442,450         | 42              | 42             | 97.5%              | 97.5%              |
| \$500,000-\$749,999 | 1                  | 6.3%                | N/A               | 650,000           | 650,000         | 1               | 1              | 100.0%             | 100.0%             |
| \$750,000-\$999,999 | 0                  | 0.0%                | N/A               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$1,000,000 and up  | 0                  | 0.0%                | N/A               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |



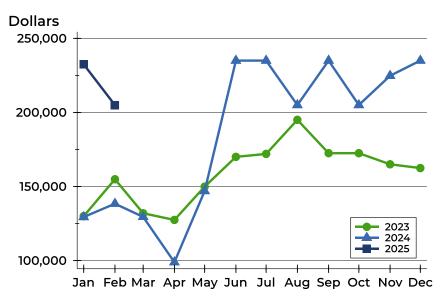


### **Average Price**



| Month     | 2023    | 2024    | 2025    |
|-----------|---------|---------|---------|
| January   | 180,259 | 172,056 | 253,789 |
| February  | 200,458 | 181,485 | 247,956 |
| March     | 199,250 | 177,738 |         |
| April     | 184,211 | 169,936 |         |
| Мау       | 200,736 | 225,864 |         |
| June      | 189,724 | 246,688 |         |
| July      | 186,521 | 249,306 |         |
| August    | 203,463 | 217,546 |         |
| September | 191,981 | 234,735 |         |
| October   | 194,600 | 219,216 |         |
| November  | 211,526 | 224,383 |         |
| December  | 194,000 | 254,571 |         |

### **Median Price**



| Month     | 2023    | 2024    | 2025    |
|-----------|---------|---------|---------|
| January   | 130,000 | 129,400 | 232,450 |
| February  | 154,900 | 138,400 | 204,950 |
| March     | 131,950 | 129,500 |         |
| April     | 127,450 | 98,900  |         |
| Мау       | 149,900 | 146,950 |         |
| June      | 170,000 | 235,000 |         |
| July      | 172,000 | 235,000 |         |
| August    | 195,000 | 205,000 |         |
| September | 172,500 | 235,000 |         |
| October   | 172,500 | 205,000 |         |
| November  | 165,000 | 224,750 |         |
| December  | 162,450 | 235,000 |         |

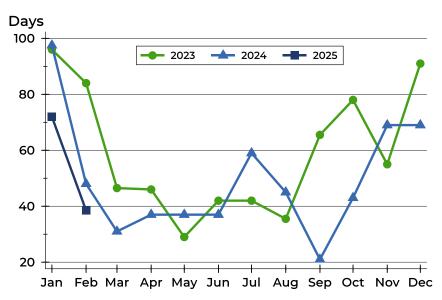




# Average DOM

| Month     | 2023 | 2024 | 2025 |
|-----------|------|------|------|
| January   | 108  | 116  | 96   |
| February  | 106  | 100  | 75   |
| March     | 97   | 74   |      |
| April     | 94   | 64   |      |
| Мау       | 124  | 80   |      |
| June      | 92   | 69   |      |
| July      | 94   | 66   |      |
| August    | 69   | 57   |      |
| September | 93   | 47   |      |
| October   | 95   | 60   |      |
| November  | 98   | 72   |      |
| December  | 131  | 82   |      |

### **Median DOM**



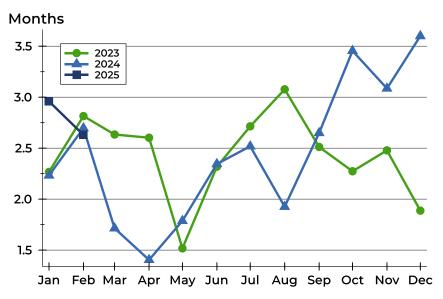
| Month     | 2023 | 2024 | 2025 |
|-----------|------|------|------|
| January   | 96   | 98   | 72   |
| February  | 84   | 48   | 39   |
| March     | 47   | 31   |      |
| April     | 46   | 37   |      |
| Мау       | 29   | 37   |      |
| June      | 42   | 37   |      |
| July      | 42   | 59   |      |
| August    | 36   | 45   |      |
| September | 66   | 21   |      |
| October   | 78   | 43   |      |
| November  | 55   | 69   |      |
| December  | 91   | 69   |      |





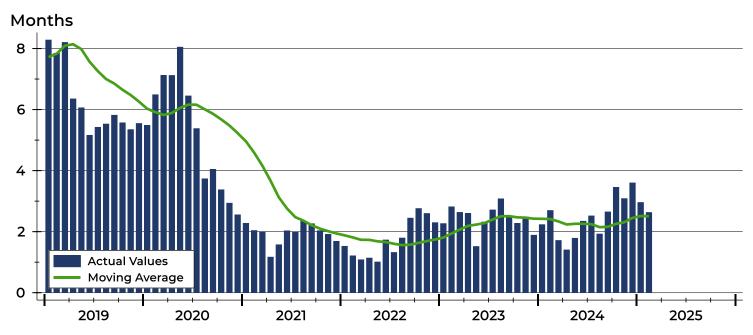
# Clay County Months' Supply Analysis

### Months' Supply by Month



| Month     | 2023 | 2024 | 2025 |
|-----------|------|------|------|
| January   | 2.3  | 2.2  | 3.0  |
| February  | 2.8  | 2.7  | 2.6  |
| March     | 2.6  | 1.7  |      |
| April     | 2.6  | 1.4  |      |
| Мау       | 1.5  | 1.8  |      |
| June      | 2.3  | 2.3  |      |
| July      | 2.7  | 2.5  |      |
| August    | 3.1  | 1.9  |      |
| September | 2.5  | 2.6  |      |
| October   | 2.3  | 3.5  |      |
| November  | 2.5  | 3.1  |      |
| December  | 1.9  | 3.6  |      |

### **History of Month's Supply**







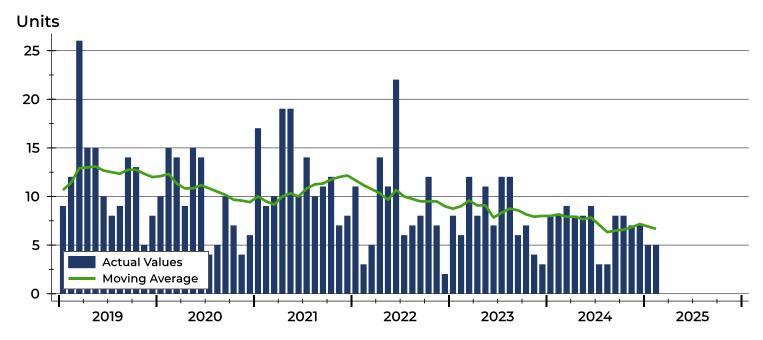
# Clay County New Listings Analysis

|         | mmary Statistics<br>New Listings | 2025    | February<br>2024 | Change |
|---------|----------------------------------|---------|------------------|--------|
| th      | New Listings                     | 5       | 8                | -37.5% |
| : Month | Volume (1,000s)                  | 1,663   | 1,204            | 38.1%  |
| Current | Average List Price               | 332,560 | 150,438          | 121.1% |
| С       | Median List Price                | 273,900 | 83,500           | 228.0% |
| e       | New Listings                     | 10      | 16               | -37.5% |
| o-Date  | Volume (1,000s)                  | 2,683   | 2,030            | 32.2%  |
| Year-to | Average List Price               | 268,260 | 126,844          | 111.5% |
| ¥       | Median List Price                | 212,450 | 112,250          | 89.3%  |

A total of 5 new listings were added in Clay County during February, down 37.5% from the same month in 2024. Year-todate Clay County has seen 10 new listings.

The median list price of these homes was \$273,900 up from \$83,500 in 2024.

### **History of New Listings**

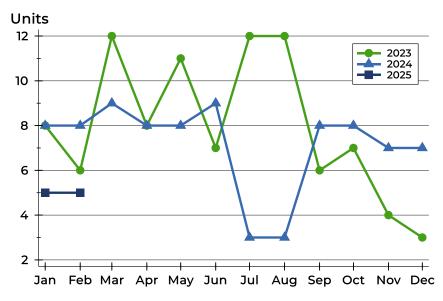






# Clay County New Listings Analysis

### **New Listings by Month**



| Month     | 2023 | 2024 | 2025 |
|-----------|------|------|------|
| January   | 8    | 8    | 5    |
| February  | 6    | 8    | 5    |
| March     | 12   | 9    |      |
| April     | 8    | 8    |      |
| Мау       | 11   | 8    |      |
| June      | 7    | 9    |      |
| July      | 12   | 3    |      |
| August    | 12   | 3    |      |
| September | 6    | 8    |      |
| October   | 7    | 8    |      |
| November  | 4    | 7    |      |
| December  | 3    | 7    |      |

### **New Listings by Price Range**

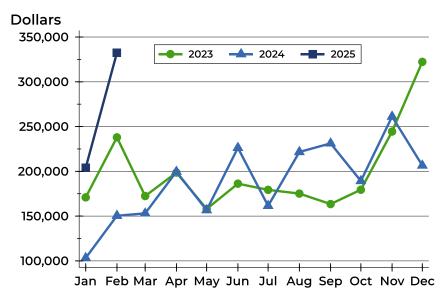
| Price Range         | New L<br>Number | istings<br>Percent | List I<br>Average | Price<br>Median | Days on<br>Avg. | Market<br>Med. | Price as '<br>Avg. | % of Orig.<br>Med. |
|---------------------|-----------------|--------------------|-------------------|-----------------|-----------------|----------------|--------------------|--------------------|
| Below \$25,000      | 0               | 0.0%               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$25,000-\$49,999   | 0               | 0.0%               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$50,000-\$99,999   | 0               | 0.0%               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$100,000-\$124,999 | 0               | 0.0%               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$125,000-\$149,999 | 1               | 20.0%              | 134,900           | 134,900         | 8               | 8              | 100.0%             | 100.0%             |
| \$150,000-\$174,999 | 1               | 20.0%              | 169,000           | 169,000         | 25              | 25             | 100.0%             | 100.0%             |
| \$175,000-\$199,999 | 0               | 0.0%               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$200,000-\$249,999 | 0               | 0.0%               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$250,000-\$299,999 | 1               | 20.0%              | 273,900           | 273,900         | 17              | 17             | 100.0%             | 100.0%             |
| \$300,000-\$399,999 | 0               | 0.0%               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$400,000-\$499,999 | 1               | 20.0%              | 435,000           | 435,000         | 22              | 22             | 100.0%             | 100.0%             |
| \$500,000-\$749,999 | 1               | 20.0%              | 650,000           | 650,000         | 7               | 7              | 100.0%             | 100.0%             |
| \$750,000-\$999,999 | 0               | 0.0%               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$1,000,000 and up  | 0               | 0.0%               | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |





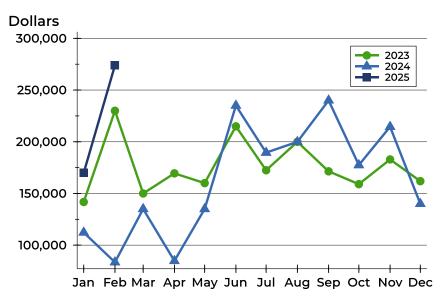
# Clay County New Listings Analysis

### **Average Price**



| Month     | 2023    | 2024    | 2025    |
|-----------|---------|---------|---------|
| January   | 170,925 | 103,250 | 203,960 |
| February  | 237,967 | 150,438 | 332,560 |
| March     | 172,400 | 153,056 |         |
| April     | 198,613 | 199,625 |         |
| Мау       | 158,009 | 156,725 |         |
| June      | 186,243 | 226,267 |         |
| July      | 179,308 | 161,500 |         |
| August    | 175,154 | 221,633 |         |
| September | 163,450 | 231,225 |         |
| October   | 179,471 | 189,250 |         |
| November  | 244,450 | 261,200 |         |
| December  | 322,267 | 206,543 |         |

**Median Price** 



| Month     | 2023    | 2024    | 2025    |
|-----------|---------|---------|---------|
| January   | 141,750 | 112,250 | 169,900 |
| February  | 229,950 | 83,500  | 273,900 |
| March     | 150,000 | 135,000 |         |
| April     | 169,450 | 84,750  |         |
| Мау       | 160,000 | 135,000 |         |
| June      | 214,900 | 235,000 |         |
| July      | 172,450 | 189,500 |         |
| August    | 199,950 | 199,900 |         |
| September | 171,400 | 240,000 |         |
| October   | 159,000 | 177,450 |         |
| November  | 182,900 | 214,500 |         |
| December  | 161,900 | 140,000 |         |



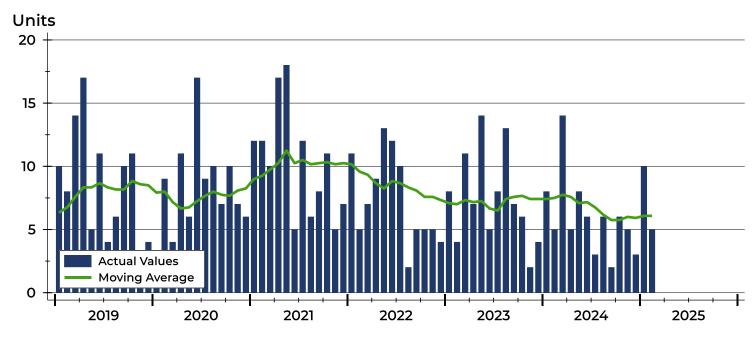


|                 | mmary Statistics<br>Contracts Written | 2025                              | February<br>2024 | Change | Year-to-Date<br>2025 2024 Chang |         |        |
|-----------------|---------------------------------------|-----------------------------------|------------------|--------|---------------------------------|---------|--------|
| Coi             | ntracts Written                       | 5                                 | 5                | 0.0%   | 15                              | 13      | 15.4%  |
| Volume (1,000s) |                                       | Volume (1,000s) <b>950</b> 407 13 |                  | 133.4% | 3,058                           | 1,387   | 120.5% |
| ge              | Sale Price                            | 189,960                           | 81,400           | 133.4% | 203,880                         | 106,654 | 91.2%  |
| Average         | Days on Market                        | 94                                | 31               | 203.2% | 74                              | 53      | 39.6%  |
| A               | Percent of Original                   | <b>94.4</b> %                     | 94.1%            | 0.3%   | 94.0%                           | 91.6%   | 2.6%   |
| ç               | Sale Price                            | 199,900                           | 79,000           | 153.0% | 199,900                         | 109,900 | 81.9%  |
| Median          | Days on Market                        | 93                                | 9                | 933.3% | 78                              | 11      | 609.1% |
| Σ               | Percent of Original                   | <b>97.5</b> %                     | 96.7%            | 0.8%   | <b>96.4</b> %                   | 96.0%   | 0.4%   |

A total of 5 contracts for sale were written in Clay County during the month of February, the same as in 2024. The median list price of these homes was \$199,900, up from \$79,000 the prior year.

Half of the homes that went under contract in February were on the market less than 93 days, compared to 9 days in February 2024.

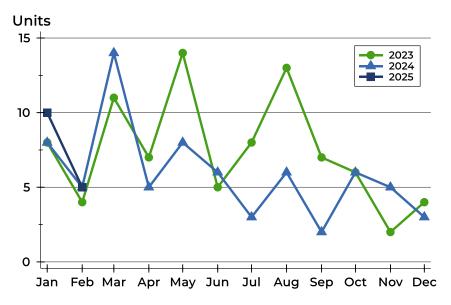
### **History of Contracts Written**







### **Contracts Written by Month**



| Month     | 2023 | 2024 | 2025 |
|-----------|------|------|------|
| January   | 8    | 8    | 10   |
| February  | 4    | 5    | 5    |
| March     | 11   | 14   |      |
| April     | 7    | 5    |      |
| Мау       | 14   | 8    |      |
| June      | 5    | 6    |      |
| July      | 8    | 3    |      |
| August    | 13   | 6    |      |
| September | 7    | 2    |      |
| October   | 6    | 6    |      |
| November  | 2    | 5    |      |
| December  | 4    | 3    |      |

### **Contracts Written by Price Range**

| Price Range         | Contract:<br>Number | s Written<br>Percent | List I<br>Average | Price<br>Median | Days on<br>Avg. | Market<br>Med. | Price as 9<br>Avg. | % of Orig.<br>Med. |
|---------------------|---------------------|----------------------|-------------------|-----------------|-----------------|----------------|--------------------|--------------------|
| Below \$25,000      | 0                   | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$25,000-\$49,999   | 0                   | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$50,000-\$99,999   | 0                   | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$100,000-\$124,999 | 1                   | 20.0%                | 115,900           | 115,900         | 93              | 93             | 92.7%              | 92.7%              |
| \$125,000-\$149,999 | 0                   | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$150,000-\$174,999 | 1                   | 20.0%                | 154,000           | 154,000         | 103             | 103            | 97.5%              | 97.5%              |
| \$175,000-\$199,999 | 1                   | 20.0%                | 199,900           | 199,900         | 56              | 56             | 83.7%              | 83.7%              |
| \$200,000-\$249,999 | 2                   | 40.0%                | 240,000           | 240,000         | 110             | 110            | 99.0%              | 99.0%              |
| \$250,000-\$299,999 | 0                   | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$300,000-\$399,999 | 0                   | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$400,000-\$499,999 | 0                   | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$500,000-\$749,999 | 0                   | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$750,000-\$999,999 | 0                   | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$1,000,000 and up  | 0                   | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |

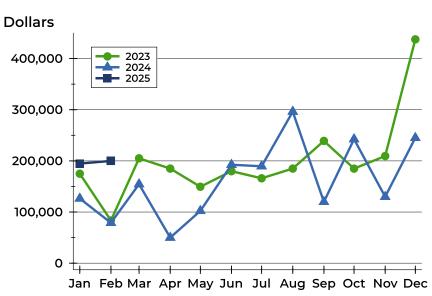




# Average Price Dollars 400,000 300,000 200,000 Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

| Month     | 2023    | 2024    | 2025    |
|-----------|---------|---------|---------|
| January   | 185,300 | 122,438 | 210,840 |
| February  | 105,500 | 81,400  | 189,960 |
| March     | 194,691 | 178,743 |         |
| April     | 204,571 | 84,800  |         |
| Мау       | 181,643 | 163,613 |         |
| June      | 204,780 | 178,217 |         |
| July      | 184,650 | 171,467 |         |
| August    | 165,138 | 324,417 |         |
| September | 188,371 | 119,950 |         |
| October   | 160,425 | 224,967 |         |
| November  | 209,450 | 135,740 |         |
| December  | 421,725 | 245,667 |         |

**Median Price** 



| Month     | 2023    | 2024    | 2025    |
|-----------|---------|---------|---------|
| January   | 174,950 | 126,450 | 194,750 |
| February  | 83,500  | 79,000  | 199,900 |
| March     | 205,000 | 154,450 |         |
| April     | 185,000 | 50,000  |         |
| Мау       | 149,450 | 102,250 |         |
| June      | 179,900 | 192,450 |         |
| July      | 165,950 | 189,500 |         |
| August    | 185,000 | 296,250 |         |
| September | 239,000 | 119,950 |         |
| October   | 184,900 | 242,450 |         |
| November  | 209,450 | 129,900 |         |
| December  | 437,500 | 245,000 |         |

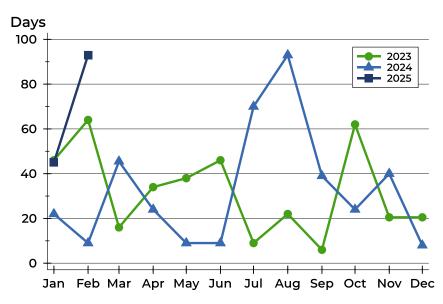




# Average DOM

| Month     | 2023 | 2024 | 2025 |
|-----------|------|------|------|
| January   | 80   | 67   | 65   |
| February  | 61   | 31   | 94   |
| March     | 59   | 106  |      |
| April     | 57   | 21   |      |
| Мау       | 48   | 22   |      |
| June      | 60   | 57   |      |
| July      | 22   | 146  |      |
| August    | 25   | 102  |      |
| September | 26   | 39   |      |
| October   | 80   | 27   |      |
| November  | 21   | 48   |      |
| December  | 28   | 32   |      |

**Median DOM** 



| Month     | 2023 | 2024 | 2025 |
|-----------|------|------|------|
| January   | 46   | 22   | 45   |
| February  | 64   | 9    | 93   |
| March     | 16   | 46   |      |
| April     | 34   | 24   |      |
| Мау       | 38   | 9    |      |
| June      | 46   | 9    |      |
| July      | 9    | 70   |      |
| August    | 22   | 93   |      |
| September | 6    | 39   |      |
| October   | 62   | 24   |      |
| November  | 21   | 40   |      |
| December  | 21   | 8    |      |



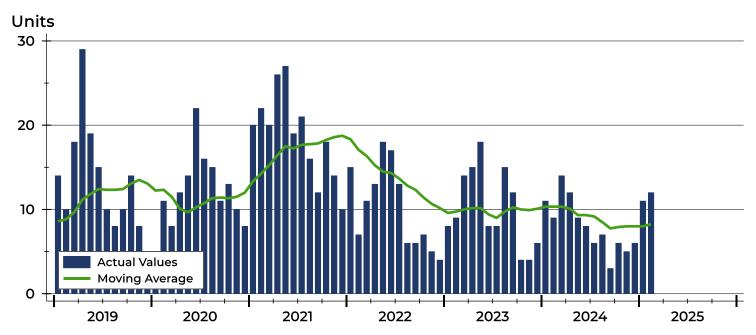


|        | mmary Statistics<br>Pending Contracts | End of February<br>2025 2024 Change |         |        |  |  |
|--------|---------------------------------------|-------------------------------------|---------|--------|--|--|
| Per    | nding Contracts                       | 12                                  | 9       | 33.3%  |  |  |
| Vol    | ume (1,000s)                          | 2,449                               | 1,217   | 101.2% |  |  |
| ge     | List Price                            | 204,117                             | 135,211 | 51.0%  |  |  |
| Avera  | Days on Market                        | 79                                  | 52      | 51.9%  |  |  |
| Av     | Percent of Original                   | <b>98.2</b> %                       | 99.4%   | -1.2%  |  |  |
| L      | List Price                            | 224,750                             | 118,000 | 90.5%  |  |  |
| Median | Days on Market                        | 82                                  | 11      | 645.5% |  |  |
| Σ      | Percent of Original                   | 100.0%                              | 100.0%  | 0.0%   |  |  |

A total of 12 listings in Clay County had contracts pending at the end of February, up from 9 contracts pending at the end of February 2024.

Pending contracts reflect listings with a contract in place at the end of the month. In contrast, contracts written measures the number of listings put under contract during the month.

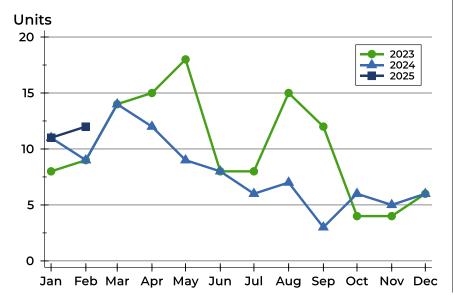
### **History of Pending Contracts**







### Pending Contracts by Month



| Month     | 2023 | 2024 | 2025 |
|-----------|------|------|------|
| January   | 8    | 11   | 11   |
| February  | 9    | 9    | 12   |
| March     | 14   | 14   |      |
| April     | 15   | 12   |      |
| Мау       | 18   | 9    |      |
| June      | 8    | 8    |      |
| July      | 8    | 6    |      |
| August    | 15   | 7    |      |
| September | 12   | 3    |      |
| October   | 4    | 6    |      |
| November  | 4    | 5    |      |
| December  | 6    | 6    |      |

### **Pending Contracts by Price Range**

| Price Range         | Pending<br>Number | Contracts<br>Percent | List I<br>Average | Price<br>Median | Days on<br>Avg. | Market<br>Med. | Price as '<br>Avg. | % of Orig.<br>Med. |
|---------------------|-------------------|----------------------|-------------------|-----------------|-----------------|----------------|--------------------|--------------------|
| Below \$25,000      | 0                 | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$25,000-\$49,999   | 0                 | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$50,000-\$99,999   | 0                 | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$100,000-\$124,999 | 1                 | 8.3%                 | 115,900           | 115,900         | 93              | 93             | 92.7%              | 92.7%              |
| \$125,000-\$149,999 | 3                 | 25.0%                | 136,333           | 135,000         | 40              | 39             | 100.0%             | 100.0%             |
| \$150,000-\$174,999 | 0                 | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$175,000-\$199,999 | 1                 | 8.3%                 | 175,000           | 175,000         | 105             | 105            | 94.6%              | 94.6%              |
| \$200,000-\$249,999 | 5                 | 41.7%                | 234,900           | 235,000         | 86              | 85             | 100.5%             | 100.0%             |
| \$250,000-\$299,999 | 1                 | 8.3%                 | 255,000           | 255,000         | 189             | 189            | 89.2%              | 89.2%              |
| \$300,000-\$399,999 | 1                 | 8.3%                 | 320,000           | 320,000         | 7               | 7              | 100.0%             | 100.0%             |
| \$400,000-\$499,999 | 0                 | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$500,000-\$749,999 | 0                 | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$750,000-\$999,999 | 0                 | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |
| \$1,000,000 and up  | 0                 | 0.0%                 | N/A               | N/A             | N/A             | N/A            | N/A                | N/A                |

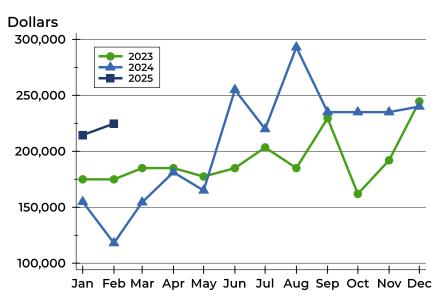




# Average Price

| Month     | 2023    | 2024    | 2025    |
|-----------|---------|---------|---------|
| January   | 185,300 | 192,309 | 214,764 |
| February  | 160,878 | 135,211 | 204,117 |
| March     | 197,150 | 179,221 |         |
| April     | 195,980 | 189,592 |         |
| Мау       | 204,428 | 195,544 |         |
| June      | 191,100 | 228,663 |         |
| July      | 204,075 | 218,217 |         |
| August    | 176,353 | 305,143 |         |
| September | 192,292 | 244,800 |         |
| October   | 174,700 | 222,483 |         |
| November  | 200,700 | 210,960 |         |
| December  | 322,483 | 223,633 |         |

**Median Price** 

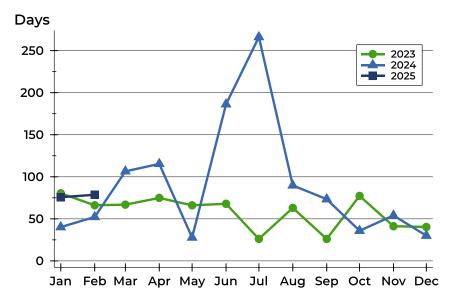


| Month     | 2023    | 2024    | 2025    |
|-----------|---------|---------|---------|
| January   | 174,950 | 154,900 | 214,500 |
| February  | 174,900 | 118,000 | 224,750 |
| March     | 185,000 | 154,450 |         |
| April     | 185,000 | 181,250 |         |
| Мау       | 177,450 | 165,000 |         |
| June      | 184,900 | 254,950 |         |
| July      | 203,450 | 219,900 |         |
| August    | 185,000 | 293,000 |         |
| September | 229,500 | 235,000 |         |
| October   | 161,950 | 235,000 |         |
| November  | 191,950 | 235,000 |         |
| December  | 244,500 | 240,000 |         |



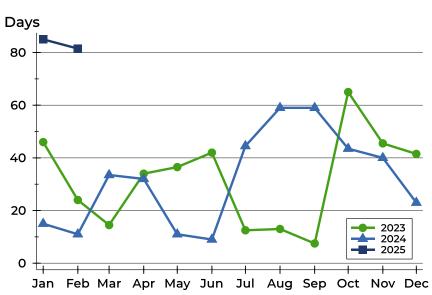


### Average DOM



| Month     | 2023 | 2024 | 2025 |
|-----------|------|------|------|
| January   | 80   | 40   | 76   |
| February  | 66   | 52   | 79   |
| March     | 67   | 106  |      |
| April     | 75   | 115  |      |
| Мау       | 66   | 28   |      |
| June      | 68   | 186  |      |
| July      | 26   | 266  |      |
| August    | 63   | 90   |      |
| September | 26   | 73   |      |
| October   | 77   | 36   |      |
| November  | 41   | 54   |      |
| December  | 40   | 30   |      |

**Median DOM** 



| Month     | 2023 | 2024 | 2025 |
|-----------|------|------|------|
| January   | 46   | 15   | 85   |
| February  | 24   | 11   | 82   |
| March     | 15   | 34   |      |
| April     | 34   | 32   |      |
| Мау       | 37   | 11   |      |
| June      | 42   | 9    |      |
| July      | 13   | 45   |      |
| August    | 13   | 59   |      |
| September | 8    | 59   |      |
| October   | 65   | 44   |      |
| November  | 46   | 40   |      |
| December  | 42   | 23   |      |